

Summary of Consolidated Results

Consolidated Results (Fiscal 2013– Fiscal 2014)

May 9, 2014
Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)	FY2013			FY2014			Change from previous year			Forecasts for FY2015			Change from previous year
	First half	Second semester	Fiscal year total	First half	Second semester	Fiscal year total	First half	Second semester	Fiscal year total	Forecasts for first half	Forecasts for second semester	Full-year forecasts	Fiscal year total
	A	B	C	D	E	F	G=D-A	H=E-B	I=F-C			J	K=J-F
Net sales	4,484	4,763	9,247	4,841	4,477	9,318	356	-286	71	4,060	4,440	8,500	-818
Operating income	87	90	178	113	141	255	26	51	77	70	155	225	-30
(%)	1.9%	1.9%	1.9%	2.3%	3.2%	2.7%	0.4%	1.3%	0.8%	1.7%	3.5%	2.6%	-0.1%
Recurring profit	81	95	176	117	139	255	36	43	79	65	165	230	-25
(%)	1.8%	2.0%	1.9%	2.4%	3.1%	2.7%	0.6%	1.1%	0.8%	1.6%	3.7%	2.7%	0.0%
Extraordinary gains	4	25	29	5	85	89	0	60	60	1	5	6	-83
Extraordinary losses	-20	-57	-77	-53	-118	-172	-33	-61	-94	-28	-50	-78	94
Net income	26	10	36	23	33	56	-3	23	20	15	60	75	19
Capital investments	206	271	478	237	137	374	31	-134	-103	155	245	400	26
Depreciation	169	184	353	167	114	281	-2	-70	-72	115	125	240	-41

(Note)
*Forecast for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.

Progress of Consolidated Results by Business Segment (Net Sales and Operating Income)

May 9, 2014
Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)			FY2013			FY2014			Change from previous year			Forecasts for FY2015			Change from previous year
			First half	Second semester	Fiscal year total	First half	Second semester	Fiscal year total	First half	Second semester	Fiscal year total	Forecasts for first half	Forecasts for second semester	Full-year forecasts	Fiscal year total
			A	B	C	D	E	F	G=D-A	H=E-B	I=F-C			J	K=J-F
Transmission system and Infrastructure	Tele- communications	Net sales	645	817	1,461	745	795	1,540	100	-21	79	755	795	1,550	10
		Operating income	1	18	19	24	47	72	23	30	53	25	40	65	-7
	The Optical Fiber Cable Business	Net sales	494	623	1,117	560	557	1,118	67	-66	1	575	575	1,150	32
		Operating income	9	11	20	15	22	37	6	12	17	20	20	40	3
	The Photonics and Network Solutions Business	Net sales	151	194	345	185	238	423	33	44	78	180	220	400	-23
		Operating income	-8	7	-1	9	25	34	17	18	35	5	20	25	-9
	Energy and Industrial Products	Net sales	1,313	1,344	2,657	1,368	1,621	2,989	55	277	332	1,400	1,500	2,900	-89
		Operating income	12	8	20	4	13	17	-8	5	-3	15	25	40	23
Advanced materials	Electronics and Automotive Systems	Net sales	1,186	1,251	2,437	1,355	1,554	2,910	169	304	473	1,450	1,650	3,100	190
		Operating income	47	46	93	54	86	140	7	40	47	55	100	155	15
	Metals	Net sales	631	664	1,294	669	638	1,307	38	-26	13	580	620	1,200	-107
		Operating income	-3	-10	-13	-17	-14	-31	-14	-3	-18	-25	-15	-40	-9
	Light metals	Net sales	940	910	1,850	966	0	966	26	-910	-884	0	0	0	-966
		Operating income	24	19	44	44	0	44	20	-19	1	0	0	0	-44
Services and Others	Net sales	177	193	370	186	252	438	9	59	68	250	250	500	62	
	Operating income	6	9	15	4	7	10	-2	-3	-5	0	5	5	-5	
Consolidated Elimination	Net sales	-407	-415	-823	-448	-384	-832	-41	31	-10	-375	-375	-750	82	
	Operating income	-1	0	0	0	2	2	1	1	2	0	0	0	-2	
Total Consolidated Results	Net sales	4,484	4,763	9,247	4,841	4,477	9,318	356	-286	71	4,060	4,440	8,500	-818	
	Operating income	87	90	178	113	141	255	26	51	77	70	155	225	-30	

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