

Summary of Consolidated Results
Consolidated Results (Fiscal 2012 – Fiscal 2013)

2014/2/12
Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)	FY2012 (A)				FY2013 (B)				Changes from previous year (B-A)			
	First half	3Q	First three quarters (April – December)	Fiscal year total	First half	3Q	First three quarters (April – December)	Fiscal year total forecast	First half	3Q	First three quarters (April – December)	Fiscal year total
Net sales	4,484	2,194	6,679	9,247	4,841	2,091	6,932	9,400	356	-103	253	153
Operating income	87	44	131	178	113	63	176	250	26	19	45	72
(%)	1.9%	2.0%	2.0%	1.9%	2.3%	3.0%	2.5%	2.7%	0.4%	1.0%	0.6%	0.7%
Recurring profit	81	43	123	176	117	95	212	240	36	52	88	64
(%)	1.8%	1.9%	1.8%	1.9%	2.4%	4.5%	3.1%	2.6%	0.6%	2.6%	1.2%	0.6%
Extraordinary gains	4	4	8	29	5	2	6	6	0	-2	-2	-23
Extraordinary losses	-20	-8	-28	-77	-53	-29	-82	-93	-33	-21	-54	-16
Net income	26	15	41	36	23	47	71	50	-3	32	29	14
Capital investments	206	96	302	478	237	56	293	400	31	-40	-9	-78
Depreciation cost	169	86	255	353	167	57	224	300	-2	-29	-31	-53

(Note)

Forecasts for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.

Progress of Consolidated Results by Business Segments (Net Sales and Operating Income)

2014/2/12
Furukawa Electric Co., Ltd.

(Unit:100 million yen. Figures are rounded down to the nearest 100 million yen.)			FY2012 (A)				FY2013 (B)				Changes from previous year (B-A)			
			First half	3Q	First three quarters (April - December)	Fiscal year total	First half	3Q	First three quarters (April - December)	Fiscal year total forecast	First half	3Q	First three quarters (April - December)	Fiscal year total
Transmission system and Infrastructure	Telecommunications	Net sales	645	333	978	1,461	745	370	1,115	1,500	100	37	137	39
		Operating income	1	7	8	19	24	15	39	65	23	8	31	46
	<i>The Optical Fiber Cable Business</i>	Net sales	494	247	740	1,117	560	274	834	1,100	67	27	94	-17
		Operating income	9	5	14	20	15	7	22	33	6	3	8	13
	<i>Photonics and Network Solutions Business</i>	Net sales	151	86	237	345	185	96	281	400	33	10	43	55
		Operating income	-8	2	-6	-1	9	8	17	32	17	6	23	33
	Energy and Industrial Product	Net sales	1,313	653	1,966	2,657	1,368	710	2,078	3,000	55	57	112	343
		Operating income	12	12	24	20	4	8	12	10	-8	-4	-12	-10
Advanced materials	Electronics and Automotive Systems	Net sales	1,186	589	1,775	2,437	1,355	753	2,108	2,900	169	164	333	463
		Operating income	47	24	71	93	54	41	95	150	7	17	24	57
	Metals	Net sales	631	284	915	1,294	669	343	1,012	1,350	38	58	97	56
		Operating income	-3	-7	-9	-13	-17	-5	-23	-30	-14	1	-13	-17
	Light metals	Net sales	940	440	1,380	1,850	966	0	966	966	26	-440	-414	-884
		Operating income	24	5	29	44	44	0	44	44	20	-5	15	1
Services and Others	Net sales	177	101	278	370	186	129	315	450	9	29	37	80	
	Operating income	6	4	9	15	4	3	7	10	-2	-1	-3	-5	
Consolidated Elimination	Net sales	-407	-206	-613	-823	-448	-213	-662	-766	-41	-8	-49	57	
	Operating income	-1	0	-1	0	0	1	1	1	1	1	2	1	
Consolidated Results	Net sales	4,484	2,194	6,679	9,247	4,841	2,091	6,932	9,400	356	-103	253	153	
	Operating income	87	44	131	178	113	63	176	250	26	19	45	72	

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