

FACT BOOK

Financial results for first three months of the fiscal year 2025
ending March 31, 2026

<Contents>

- P/L Summary
- Segment 【Net sales】
 【Operating profit】
 【Operating profit margin on sales】
- B/S Summary
- Financial index

FURUKAWA ELECTRIC CO., LTD.

(Figures are rounded down to the nearest one million yen)

P/L Summary		FY2022 (Restated) *1				FY2023 (Restated) *1				FY2024 (Restated) *2				FY2025
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	Net sales	260,293	264,234	261,392	280,405	246,414	256,696	262,188	291,229	273,561	296,805	311,648	319,747	293,715
	Operating profit	1,064	3,520	1,447	9,407	-2,779	-1,833	4,056	11,727	3,522	14,023	13,854	15,696	8,446
	Operating profit margin on sales	0.4%	1.3%	0.6%	3.4%	-1.1%	-0.7%	1.5%	4.0%	1.3%	4.7%	4.4%	4.9%	2.9%
	Share of profit (loss) of entities accounted for using equity method	3,676	182	-800	552	1,037	1,131	1,407	2,746	4,505	1,672	2,053	2,371	2,098
	Other non-operating profit (loss)	2,998	663	-4,000	-1,454	-60	-1,112	-4,805	-1,248	-976	-3,756	1,226	-5,621	-2,771
	Ordinary profit	7,739	4,366	-3,353	8,505	-1,802	-1,814	658	13,225	7,051	11,938	17,134	12,447	7,773
	Extraordinary income	927	381	13,250	3,082	4,834	1,486	210	8,378	860	686	231	18,042	306
	Extraordinary losses	527	662	1,424	4,365	2,216	579	987	1,327	2,700	1,949	4,848	4,805	417
	Profit (loss) before income taxes	8,140	4,086	8,422	7,222	815	-907	-118	20,275	5,211	10,675	12,517	25,684	7,662
	Income taxes	2,881	2,721	3,408	1,278	2,407	1,226	1,641	6,311	-290	3,395	6,461	7,191	1,788
	Profit attributable to non-controlling interests	-12	309	578	861	116	304	617	929	826	761	890	1,486	715
	Profit attributable to owners of parent	5,270	1,055	4,485	5,082	-1,708	-2,438	-2,378	13,034	4,676	6,518	5,165	17,006	5,156

Segment (Net sales)		FY2022 (Restated) *1				FY2023 (Restated) *1				FY2024 (Restated) *2				FY2025
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	Infrastructure	77,002	82,837	78,313	85,754	68,689	66,122	64,114	79,258	68,749	75,170	78,598	86,540	80,291
	Communications Solutions	53,897	54,093	51,173	58,477	46,822	39,374	36,699	45,063	36,992	39,704	42,921	47,344	47,028
	Energy infrastructure	23,104	28,744	27,139	27,277	21,867	26,747	27,414	34,195	31,756	35,466	35,676	39,195	33,262
	Electronics & Automotive Systems	147,671	145,565	151,496	165,613	149,694	158,981	166,025	178,999	167,221	183,404	189,672	196,129	173,683
	Automotive Products & Batteries	78,551	79,339	83,556	95,922	88,161	92,196	95,986	103,417	94,123	102,723	101,514	111,116	96,241
	Electronics Component Materials	69,120	66,225	67,939	69,690	61,532	66,785	70,038	75,581	73,098	80,681	88,158	85,013	77,441
	Functional Products	34,683	35,469	31,016	25,310	27,473	28,189	29,826	29,932	35,908	36,534	39,618	34,968	37,293
	Service and Developments, etc.	8,036	6,752	7,346	9,600	6,468	8,995	7,728	8,382	8,179	8,307	9,708	8,631	9,709
	Adjustments	-7,100	-6,391	-6,780	-5,873	-5,911	-5,593	-5,506	-5,344	-6,498	-6,611	-5,950	-6,522	-7,261
	Total	260,293	264,234	261,392	280,405	246,414	256,696	262,188	291,229	273,561	296,805	311,648	319,747	293,715

Segment (Operating profit)		FY2022 (Restated) *1				FY2023 (Restated) *1				FY2024 (Restated) *2				FY2025
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	Infrastructure	431	2,044	1,153	4,981	-3,199	-5,480	-4,499	1,927	-2,756	388	3,091	5,041	88
	Communications Solutions	764	1,485	695	3,563	-1,731	-4,308	-5,690	-1,238	-4,026	-1,587	-264	1,846	-738
	Energy infrastructure	-333	558	457	1,417	-1,468	-1,172	1,191	3,166	1,269	1,975	3,356	3,194	826
	Electronics & Automotive Systems	-1,288	-516	703	5,795	211	2,712	7,305	8,471	4,192	10,287	7,813	10,326	6,627
	Automotive Products & Batteries	-2,564	-1,671	204	5,508	64	2,244	5,998	7,322	3,633	7,269	7,269	8,993	5,613
	Electronics Component Materials	1,275	1,154	499	286	146	468	1,307	1,149	559	2,591	543	1,333	1,013
	Functional Products	2,203	2,713	233	-971	712	1,387	1,793	1,615	3,407	4,541	4,278	1,899	3,982
	Service and Developments, etc.	-200	-755	-676	-477	-566	-486	-532	-318	-1,230	-1,202	-1,352	-1,574	-2,069
	Adjustments	-81	34	33	80	61	33	-9	31	-89	8	23	2	-182
	Total	1,064	3,520	1,447	9,407	-2,779	-1,833	4,056	11,727	3,522	14,023	13,854	15,696	8,446

Segment (Operating profit margin on sales)		FY2022 (Restated) *1				FY2023 (Restated) *1				FY2024 (Restated) *2				FY2025
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	Infrastructure	0.6%	2.5%	1.5%	5.8%	-4.7%	-8.3%	-7.0%	2.4%	-4.0%	0.5%	3.9%	5.8%	0.1%
	Communications Solutions	1.4%	2.7%	1.4%	6.1%	-3.7%	-10.9%	-15.5%	-2.7%	-10.9%	-4.0%	-0.6%	3.9%	-1.6%
	Energy infrastructure	-1.4%	1.9%	1.7%	5.2%	-6.7%	-4.4%	4.3%	9.3%	4.0%	5.6%	9.4%	8.1%	2.5%
	Electronics & Automotive Systems	-0.9%	-0.4%	0.5%	3.5%	0.1%	1.7%	4.4%	4.7%	2.5%	5.6%	4.1%	5.3%	3.8%
	Automotive Products & Batteries	-3.3%	-2.1%	0.2%	5.7%	0.1%	2.4%	6.2%	7.1%	3.9%	7.5%	7.2%	8.1%	5.8%
	Electronics Component Materials	1.8%	1.7%	0.7%	0.4%	0.2%	0.7%	1.9%	1.5%	0.8%	3.2%	0.6%	1.6%	1.3%
	Functional Products	6.4%	7.6%	0.8%	-3.8%	2.6%	4.9%	6.0%	5.4%	9.5%	12.4%	10.8%	5.4%	10.7%
	Service and Developments, etc.	-2.5%	-11.2%	-9.2%	-5.0%	-8.8%	-5.4%	-6.9%	-3.8%	-15.0%	-14.5%	-13.9%	-18.2%	-21.3%
	Adjustments	1.1%	-0.5%	-0.5%	-1.4%	-1.0%	-0.6%	0.2%	-0.6%	1.4%	-0.1%	-0.4%	0.0%	2.5%
	Total	0.4%	1.3%	0.6%	3.4%	-1.1%	-0.7%	1.5%	4.0%	1.3%	4.7%	4.4%	4.9%	2.9%

B/S		FY2022 (Restated) *1				FY2023 (Restated) *1				FY2024 (Restated) *2				FY2025
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	Assets													
	Current assets	515,587	512,040	515,757	486,821	509,323	507,321	510,784	517,767	532,651	535,449	557,397	556,437	539,789
	Non-current assets	455,688	466,466	444,821	446,647	452,235	459,693	454,391	467,240	440,211	440,363	454,411	430,578	434,212
	Property, plant and equipment	272,393	281,267	267,086	269,288	274,081	277,065	273,415	278,640	281,716	273,823	276,457	277,017	275,317
	Intangible assets	20,233	20,112	19,715	20,236	20,089	19,790	19,733	20,284	19,918	20,033	20,161	22,872	22,849
	Investments and other assets	163,060	165,086	158,019	157,122	158,064	162,837	161,242	168,315	138,576	146,506	157,793	130,688	136,045
	Total assets	971,275	978,506	960,578	933,469	961,558	967,014	965,175	985,007	972,862	975,812	1,011,809	987,016	974,001
	Liabilities and Net assets													
	Current liabilities	394,342	401,184	408,401	381,025	400,673	401,507	400,899	400,894	417,311	401,283	410,874	394,461	376,850
	Non-current liabilities	250,430	244,365	230,171	223,141	226,842	229,448	233,642	225,867	215,934	221,253	241,332	219,219	227,325
	Total liabilities	644,773	645,549	638,572	604,167	627,516	630,956	634,542	626,761	633,246	622,536	652,207	613,680	604,175
	Total shareholders' equity	273,017	274,105	278,591	283,673	276,548	274,290	271,911	284,945	260,599	267,184	272,362	291,491	288,406
	Total accumulated other comprehensive income	17,996	22,109	16,294	18,185	30,027	33,528	30,194	43,383	48,403	56,562	55,892	49,948	50,146
	Non-controlling interests	35,487	36,741	27,120	27,442	27,466	28,238	28,527	29,916	30,613	29,529	31,347	31,896	31,272
	Total net assets	326,502	332,956	322,006	329,302	334,042	336,057	330,633	358,245	339,616	353,276	359,602	373,336	369,825
	Total liabilities and net assets	971,275	978,506	960,578	933,469	961,558	967,014	965,175	985,007	972,862	975,812	1,011,809	987,016	974,001

Financial index		FY2022 (Restated) *1				FY2023 (Restated) *1				FY2024 (Restated) *2				FY2025
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	Equity capital ratio	30.0%	30.3%	30.7%	32.3%	31.9%	31.8%	31.3%	33.3%	31.8%	33.2%	32.4%	34.6%	34.8%
	Interest-bearing debt balance	357,906	359,579	347,302	323,828	342,500	343,458	352,908	333,039	331,160	331,517	344,046	306,151	323,847
	D/E ratio	1.23	1.21	1.18	1.07	1.12	1.12	1.17	1.01	1.07	1.02	1.05	0.90	0.96
	Net interest-bearing debt balance	299,177	297,755	288,911	276,395	286,713	289,633	303,966	284,144	287,671	279,767	290,542	246,183	272,700
	NET D/E ratio	1.03	1.01	0.98	0.92	0.94	0.94	1.01	0.87	0.93	0.86	0.89	0.72	0.81

*1 Partially Restated the FY2022-FY2023 financial results following the changes in the accounting standards for corporate taxes, municipal taxes and business taxes.

*2 Partially Restated the FY2024 financial results following the changes to the segment and sub-segment.