

(5)	Capital Stock	687,749 thousand yen (As of March 31, 2018)		
(6)	Establishment	June, 1949		
(7)	Major shareholders and shareholding ratio (as of March 31, 2018)	Furukawa Electric Co., Ltd.	55.2%	
		Naoto Ohara	2.4%	
		Noboru Ohara	1.4%	
		Tetsuaki Ohara	1.3%	
		FCM Employee Stock Ownership Associations	1.3%	
		Shinji Kawamori	1.2%	
		Masashi Yamaguchi	0.6%	
		YASAKA ELECTRIC WIRE CO., LTD.	0.6%	
		Takeshi Yoshimura	0.6%	
		Kenji Shirasaki	0.4%	
(8)	Relationship between Furukawa Electric and FCM	Capital	As of March 31, 2018, Furukawa Electric holds 55.2% of the voting rights of FCM.	
		Personnel	One employee of Furukawa Electric also serves as a Director at FCM.	
		Business	FCM and Furukawa Electric have a transactional relationship that includes the purchase of raw materials and products and the sale of products.	
(9)	Operating Performance and Financial Condition in the Last Three Fiscal Years			
	Fiscal Year	FY2015	FY2016	FY2017
	Net Assets	4,039 million yen	4,079 million yen	4,485 million yen
	Total Assets	9,667 million yen	10,811 million yen	12,476 million yen
	Net Assets per Share	2,371.26 yen	2,394.70 yen	2,632.72 yen
	Net Sales	20,597 million yen	18,898 million yen	23,506 million yen
	Operating Income	678 million yen	286 million yen	655 million yen
	Ordinary income	685 million yen	279 million yen	650 million yen
	Net Income	447 million yen	178 million yen	453 million yen
	Net Income per Share	262.48 yen	104.50 yen	266.05 yen
	Dividend per Share	79.00 yen	32.00 yen	80.00 yen

3. Overview of the party acquiring the shares

(1)	Name	Aspirant Group SPC No. 5 Inc.		
(2)	Address	2-23-1, Akasaka, Minato-ku, Tokyo		
(3)	Name and Title of Representative	Akitoshi Nakamura, CEO		
(4)	Business Outline	Control the business activities of FCM through the possession of shares of FCM		
(5)	Capital Stock	1,000 yen		
(6)	Establishment	October 9, 2018		
(7)	Major Shareholders and Shareholding ratio	AG No. 2 Investment Business Limited Partnership	100.0%	
(8)	Relationship between Furukawa Electric and Aspirant Group SPC No. 5	Capital	None	
		Personnel	None	
		Business	None	

4. Number of shares subscribed to the Tender Offer

(1)	Number of shares prior to the subscription	940,567 shares (number of voting rights : 9,405) (Ratio to the number of shares issued : 55.2%)
(2)	Number of shares planned to be subscribed	940,567 shares (number of voting rights : 9,405) (Ratio to the number of shares issued : 55.2%) (Purchase Price : 2,869 million yen (3,050 yen per share))
(3)	Number of shares after execution of the Tender Offer	0 shares (number of voting rights : 0 shares) (Ratio to the number of voting rights : 0.0%)

5. Schedule

(1)	Conclusion of the Tender Offer Agreement	November 1, 2018
(2)	Purchase period	November 2, 2018 to November 30, 2018
(3)	Announcement of the result of the Tender Offer	December 3, 2018
(4)	Start date of the settlement	December 7, 2018

6. Future Outlook

In accordance with the Tender Offer Agreement, Furukawa Electric will subscribe to the Tender Offer, and in the event the Tender Offer is successful, FCM will no longer be a consolidated subsidiary of Furukawa Electric.

Also, the impact on the consolidated results for the fiscal year ending March 2019 is expected to be minimal, but in the event there will be any major impact, a notice will be quickly issued.

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