

**Summary of Consolidated Results**  
**Consolidated Results (Fiscal 2011 – Fiscal 2012)**

2013/2/6  
Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)	FY2011 (A)				FY2012 (B)				Changes from previous year (B-A)			
	First half	3Q	First three quarters (April – December)	Fiscal year total	First half	3Q	First three quarters (April – December)	Fiscal year total forecast	First half	3Q	First three quarters (April – December)	Fiscal year total
Net sales	4,687	2,242	6,929	9,188	4,484	2,194	6,679	9,500	-203	-48	-250	312
Operating income	105	10	115	159	87	44	131	200	-18	34	16	41
(%)	2.2%	0.5%	1.7%	1.7%	1.9%	2.0%	2.0%	2.1%	-0.3%	1.6%	0.3%	0.4%
Recurring profit	100	-1	99	129	81	43	123	175	-19	44	25	46
(%)	2.1%	0.0%	1.4%	1.4%	1.8%	1.9%	1.8%	1.8%	-0.3%	2.0%	0.4%	0.4%
Extraordinary gains	7	52	59	162	4	4	8	19	-2	-48	-51	-143
Extraordinary losses	-182	-23	-205	-272	-20	-8	-28	-64	162	15	177	208
Net income	-132	-16	-148	-111	26	15	41	20	158	31	189	131
Capital investments	135	75	210	336	206	96	302	480	72	20	92	144
Depreciation cost	194	101	296	392	169	86	255	360	-25	-15	-40	-32

(Note)

Forecasts for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.

Progress of Consolidated Results by Business Segments (Net Sales and Operating Income)

2013/2/6  
Furukawa Electric Co., Ltd.

(Unit:100 million yen. Figures are rounded down to the nearest 100 million yen.)			FY2011 (A)				FY2012 (B)				Changes from previous year (B-A)			
			First half	3Q	First three quarters (April - December)	Fiscal year total	First half	3Q	First three quarters (April - December)	Fiscal year total forecast	First half	3Q	First three quarters (April - December)	Fiscal year total
Transmission system and Infrastructure	Telecommunications	Net sales	725	350	1,075	1,445	645	333	978	1,500	-81	-17	-97	55
		Operating income	26	3	29	41	1	7	8	15	-24	4	-21	-26
	<i>The Optical Fiber Cable Business</i>	Net sales	526	261	787	1,038	494	247	740	1,150	-32	-14	-46	112
		Operating income	14	2	17	22	9	5	14	25	-5	2	-3	3
	<i>Photonics and Network Solutions Business</i>	Net sales	199	89	288	407	151	86	237	350	-48	-3	-51	-57
		Operating income	11	1	12	18	-8	2	-6	-10	-19	1	-18	-28
	Energy and Industrial Product	Net sales	1,391	688	2,079	2,722	1,313	653	1,966	2,750	-78	-36	-113	28
		Operating income	4	-12	-8	-8	12	12	24	20	8	24	32	28
Advanced materials	Electronics and Automotive Systems	Net sales	1,033	519	1,552	2,120	1,186	589	1,775	2,500	153	70	223	380
		Operating income	11	13	24	51	47	24	71	110	36	11	47	59
	Metals	Net sales	782	330	1,112	1,416	631	284	915	1,300	-151	-45	-197	-116
		Operating income	9	-5	4	0	-3	-7	-9	-5	-12	-1	-13	-5
	Light metals	Net sales	1,015	458	1,473	1,956	940	440	1,380	1,900	-75	-18	-93	-56
		Operating income	47	6	53	57	24	5	29	50	-23	-1	-24	-7
Services and Others	Net sales	179	91	270	365	177	101	278	360	-3	10	7	-5	
	Operating income	8	5	13	17	6	4	9	10	-2	-1	-4	-7	
Consolidated Elimination	Net sales	-439	-193	-632	-836	-407	-206	-613	-810	32	-12	19	26	
	Operating income	0	1	1	2	-1	0	-1	0	-1	-1	-1	-2	
Consolidated Results	Net sales	4,687	2,242	6,929	9,188	4,484	2,194	6,679	9,500	-203	-48	-250	312	
	Operating income	105	10	115	159	87	44	131	200	-18	34	16	41	

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