

## Summary of Consolidated Results

### Consolidated Results (Fiscal 2012 – Fiscal 2013)

8-Nov-13

Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)	FY2012 (A)			FY2013 (B)			Changes from previous year (B-A)		
	First half	Second semester	Fiscal year total	First half Actual	Second Semester forecast	Fiscal year total forecast	First half	Second semester	Fiscal year total
Net sales	4,484	4,763	9,247	4,841	4,559	9,400	356	-204	153
Operating income	87	90	178	113	137	250	26	46	72
(%)	1.9%	1.9%	1.9%	2.3%	3.0%	2.7%	0.4%	1.1%	0.7%
Recurring profit	81	95	176	117	123	240	36	28	64
(%)	1.8%	2.0%	1.9%	2.4%	2.7%	2.6%	0.6%	0.7%	0.6%
Extraordinary gains	4	25	29	5	0	5	0	-25	-24
Extraordinary losses	-20	-57	-77	-53	-39	-92	-33	19	-15
Net income	26	10	36	23	27	50	-3	17	14
Capital investments	206	271	478	237	163	400	31	-109	-78
Depreciation cost	169	184	353	167	133	300	-2	-51	-53

(Note)

Forecasts for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.

## Progress of Consolidated Results by Business Segments (Net Sales and Operating Income)

8-Nov-13  
Furukawa Electric Co., Ltd.

			FY2012 (A)			FY2013 (B)			Changes from previous year (B-A)			
			First half	Second semester	Fiscal year total	First half Actual	Second semester forecast	Fiscal year total forecast	First half	Second semester	Fiscal year total	
(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)			Net sales	645	817	1,461	745	755	1,500	100	-62	39
			Operating income	1	18	19	24	36	60	23	18	41
Transmission system and Infrastructure	Telecommunications	Net sales	494	623	1,117	560	540	1,100	67	-84	-17	
		Operating income	9	11	20	15	23	38	6	12	18	
	The Optical Fiber Cable Business	Net sales	151	194	345	185	215	400	33	22	55	
		Operating income	-8	7	-1	9	13	22	17	6	23	
	Energy and Industrial Products	Net sales	1,313	1,344	2,657	1,368	1,682	3,050	55	338	393	
		Operating income	12	8	20	4	6	10	-8	-2	-10	
Advanced materials	Electronics and Automotive Systems	Net sales	1,186	1,251	2,437	1,355	1,545	2,900	169	294	463	
		Operating income	47	46	93	54	96	150	7	50	57	
	Metals	Net sales	631	664	1,294	669	681	1,350	38	17	56	
		Operating income	-3	-10	-13	-17	-8	-25	-14	2	-12	
	Light metals	Net sales	940	910	1,850	966	0	966	26	-910	-884	
		Operating income	24	19	44	44	0	44	20	-19	1	
Services and Others	Net sales	177	193	370	186	214	400	9	22	30		
	Operating income	6	9	15	4	6	10	-2	-3	-5		
Consolidated Elimination	Net sales	-407	-415	-823	-448	-318	-766	-41	98	57		
	Operating income	-1	0	0	0	0	1	1	0	1		
Total Consolidated Results	Net sales	4,484	4,763	9,247	4,841	4,559	9,400	356	-204	153		
	Operating income	87	90	178	113	137	250	26	46	72		

**(Note)**

Forecasts for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.