

Summary of Consolidated Results
Consolidated Results (Fiscal 2013 – Fiscal 2014)

2015/2/4
Furukawa Electric Co., Ltd.

(Unit: 100 million yen. Figures are rounded down to the nearest 100 million yen.)	FY2013 (A)				FY2014 (B)				Changes from previous year (B-A)			
	First half	3Q	First three quarters (April – December)	Fiscal year total	First half	3Q	First three quarters (April – December)	Fiscal year total forecast	First half	3Q	First three quarters (April – December)	Fiscal year total
Net sales	4841	2091	6932	9318	4149	2175	6324	8670	-692	84	-609	-648
Operating income	113	63	176	255	62	39	102	180	-51	-23	-74	-75
(%)	2.3%	3.0%	2.5%	2.7%	1.5%	1.8%	1.6%	2.1%	-0.8%	-1.2%	-0.9%	-0.7%
Recurring profit	117	95	212	255	72	50	122	200	-45	-45	-90	-55
(%)	2.4%	4.5%	3.1%	2.7%	1.7%	2.3%	1.9%	2.3%	-0.7%	-2.2%	-1.1%	-0.4%
Extraordinary gains	5	2	6	89	9	5	14	45	5	3	8	-44
Extraordinary losses	-53	-29	-82	-172	-43	-20	-63	-100	10	9	19	72
Net income	23	47	71	56	12	16	27	60	-12	-31	-43	4
Capital investments	237	56	293	374	137	82	219	350	-100	26	-74	-24
Depreciation cost	167	57	224	281	111	56	167	240	-56	-1	-57	-41

(Note)

Forecasts for net sales and profits presented in this document are made based on information available at the time of writing. This information includes domestic and overseas economic conditions, including the outlook for business sectors in which the Company and its Group companies operate, as well as factors with the potential to influence the Company's performance, including currency exchange rates. Please note that actual performance may differ materially from the forecasts presented in this document due to a number of factors.

Progress of Consolidated Results by Business Segments (Net Sales and Operating Income)

2015/2/4
Furukawa Electric Co., Ltd.

(Unit:100 million yen. Figures are rounded down to the nearest 100 million yen.)			FY2013 (A)				FY2014 (B)				Changes from previous year (B-A)			
			First half	3Q	First three quarters (April - December)	Fiscal year total	First half	3Q	First three quarters (April - December)	Fiscal year total forecast	First half	3Q	First three quarters (April - December)	Fiscal year total
Transmission system and Infrastructure	Telecommunications	Net sales	745	370	1,115	1,539	750	387	1,137	1,565	5	17	22	26
		Operating income	27	17	44	78	25	15	41	65	-2	-2	-3	-13
	<i>The Optical Fiber Cable Business</i>	Net sales	560	274	834	1,118	577	296	873	1,190	17	22	39	72
		Operating income	15	7	22	37	18	6	24	35	3	-1	2	-2
	<i>Photonics and Network Solutions Business</i>	Net sales	184	96	280	421	173	91	264	375	-11	-5	-16	-46
		Operating income	12	10	22	41	7	9	16	30	-5	-1	-5	-11
	Energy and Industrial Product	Net sales	1,368	710	2,078	2,989	1,416	741	2,158	2,930	48	32	80	-59
		Operating income	4	8	12	17	15	10	25	40	11	2	13	23
Advanced materials	Electronics and Automotive Systems	Net sales	1,355	753	2,108	2,910	1,445	779	2,224	3,080	90	26	116	170
		Operating income	54	41	95	140	45	31	75	125	-10	-10	-20	-15
	Metals	Net sales	669	343	1,012	1,307	650	334	984	1,325	-19	-9	-28	18
		Operating income	-17	-5	-23	-31	-22	-16	-38	-50	-5	-10	-15	-19
	Light metals	Net sales	966	0	966	966	0	0	0	0	-966	0	-966	-966
		Operating income	44	0	44	44	0	0	0	0	-44	0	-44	-44
Services and Others		Net sales	186	130	316	441	256	137	392	535	69	7	76	94
		Operating income	1	1	2	4	-2	0	-2	0	-3	-1	-4	-4
Consolidated Elimination		Net sales	-449	-214	-663	-834	-370	-202	-572	-765	80	12	91	69
		Operating income	0	1	1	2	0	0	0	0	0	-1	-1	-2
Consolidated Results		Net sales	4,841	2,091	6,932	9,318	4,149	2,175	6,324	8,670	-692	84	-609	-648
		Operating income	113	63	176	255	62	39	102	180	-51	-23	-74	-75

(Note)

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